

AT SYSTEMATIZATION BERHAD
(Company no. 644800-X)
(and its subsidiaries)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE FOURTH QUARTER ENDED 28 FEBRUARY 2010

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Quarter 28-Feb-10 RM'000	Preceding Year Corresponding Quarter 28-Feb-09 RM'000	Current Year To date 28-Feb-10 RM'000	Preceding Year Corresponding Period 28-Feb-09 RM'000
Revenue	11,258	6,600	27,626	31,248
Other operating income	1,179	461	1,496	1,129
Operating expenses	(11,246)	(7,875)	(29,683)	(32,487)
Operating profit/(loss)	1,191	(814)	(561)	(110)
Finance costs	(276)	(362)	(1,061)	(1,377)
Profit/(loss) before tax	915	(1,176)	(1,622)	(1,487)
Tax expense	(156)	23	(176)	(15)
Profit/(loss) after tax	759	(1,153)	(1,798)	(1,502)
Profit/(loss) attributable to:				
Equity holders of the parent	752	(1,120)	(1,727)	(1,443)
Minority interest	7	(33)	(71)	(59)
	759	(1,153)	(1,798)	(1,502)
Profit/(loss) per ordinary share				
- Basic (sen)	0.42	(0.63)	(0.97)	(0.81)

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 28 February 2009.

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CONDENSED CONSOLIDATED BALANCE SHEET AS AT 28 FEBRUARY 2010

(The figures have not been audited)

	Unaudited As at 28-Feb-10 RM'000	Audited As at 28-Feb-09 RM'000
Property, plant and equipment	25,615	26,749
Prepaid Lease Payments	4,067	5,209
Investment Properties	550	550
Development Expenditure	138	218
Current assets		
Inventories	3,176	3,694
Assets held for sale	-	780
Trade and other receivables	14,737	8,449
Current tax assets	44	31
Cash and cash equivalents	2,517	2,161
	20,474	15,115
Current liabilities		
Trade and other payables	8,448	5,401
Borrowings	6,891	6,663
Current tax liabilities	98	-
	15,437	12,064
Net current assets	5,037	3,051
	35,407	35,777
Share capital	17,895	17,895
Reserves	3,890	5,662
Shareholders' funds	21,785	23,557
Minority interest	237	318
Total Equity	22,022	23,875
Non-current liabilities		
Borrowings	12,957	11,552
Deferred taxation	428	350
	35,407	35,777
Net assets per share attributable to ordinary equity holders of the parent (sen)	12.17	13.16

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 28 February 2009 and the accompanying explanatory notes.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 28 FEBRUARY 2010
(The figures have not been audited)

	← Non-Distributable →				Distributable			
	Share Capital RM'000	Share Premium RM'000	Revaluation Reserve RM'000	Currency Translation Reserve RM'000	Accumulated Losses RM'000	Total Shareholders' Funds RM'000	Minority Interests RM'000	Total Equity RM'000
<u>Year ended 28 February 2010</u>								
At 1 March 2009	17,895	10,749	180	229	(5,496)	23,557	318	23,875
Translation difference on net equity of foreign subsidiaries	-	-	-	(45)	-	(45)	-	(45)
Disposal of subsidiary	-	-	-	-	-	-	(10)	(10)
Net loss for the year	-	-	-	-	(1,727)	(1,727)	(71)	(1,798)
Total recognise income and expense	-	-	-	(45)	(1,727)	(1,772)	(81)	(1,853)
At 28 February 2010	<u>17,895</u>	<u>10,749</u>	<u>180</u>	<u>184</u>	<u>(7,223)</u>	<u>21,785</u>	<u>237</u>	<u>22,022</u>
<u>Year ended 28 February 2009</u>								
At 1 March 2008	17,895	10,749	-	(150)	(3,984)	24,510	370	24,880
Translation difference on net equity of foreign subsidiaries	-	-	-	278	-	278	-	278
Surplus from revaluation of property, plant and equipment, net of deferred tax effect	-	-	180	-	-	180	-	180
Net loss for the year	-	-	-	-	(1,443)	(1,443)	(59)	(1,502)
Total recognise income and expense	-	-	180	278	(1,443)	(985)	(59)	(1,044)
At 28 February 2009	<u>17,895</u>	<u>10,749</u>	<u>180</u>	<u>128</u>	<u>(5,427)</u>	<u>23,525</u>	<u>311</u>	<u>23,836</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 28 February 2009 and the accompanying explanatory notes.

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CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE YEAR ENDED 28 FEBRUARY 2010
(The figures have not been audited)

	12 Months ended 28-Feb-10 RM'000	12 Months ended 28-Feb-09 RM'000
Cash flows from operating activities		
Loss before tax	(1,622)	(1,487)
Adjustments for:		
Non-cash items	3,006	3,491
Non-operating items	(107)	1,493
Operating profit before working capital changes	1,277	3,497
Net changes in receivables and inventories	(4,990)	2,295
Net changes in payables	2,976	(1,690)
Cash (used in)/generated from operations	(737)	4,102
Interest paid	(1,049)	(1,377)
Income tax (paid)/refund	(12)	389
<i>Net cash (used in)/generated from operating activities</i>	(1,798)	3,114
Cash flows from investing activities		
Purchase of property, plant and equipments	(442)	(939)
Proceeds from disposal of property, plant and equipments	2,374	-
Others	(9)	15
<i>Net cash generated/(used) in investing activities</i>	1,923	(924)
Cash flows from financing activities		
Proceeds from term loan drawdown	2,501	-
Banking facilities	(1,158)	(2,543)
<i>Net cash generated/(used) in financing activities</i>	1,343	(2,543)
Effect of foreign exchange translation	(41)	(114)
Net increase/(decrease) in cash and cash equivalents	1,427	(467)
Cash and cash equivalents at beginning of period	(1,803)	(1,336)
Cash and cash equivalents at end of period	(376)	(1,803)
<u>Cash and cash equivalents consist of:</u>		
Cash and bank balances	2,517	2,140
Bank overdrafts	(2,893)	(3,943)
	(376)	(1,803)

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 28 February 2009 and the accompanying explanatory notes.